SECTION I Details of the case

- 1. DEBTOR
- 1.1. Name (*)
- 1.1.1. Name (if the debtor is a company or a legal person):

Kuetzal OÜ

- 1.1.2. Surname:
- 1.1.3. First name(s): (if the debtor is a natural person)
- 1.2. Registration number (to be filled in if there is one under the national law in the Member State where insolvency proceedings have been opened) (""):

14519131

- 1.3. Address (unless point 1.5 is applicable) (""):
- 1.3.1. Street and number/PO box:

Narva mnt 7b

1.3.2. Place and postal code:

Tallinn, 10117

1.3.3. Country:

Estonia

Points marked with (*): the provision of information is mandatory. Points marked with (**): the provision of information is mandatory subject to a condition. Points without any specific marking: the provision of information is facultative/optional.

2. THE INSOLVENCY PROCEEDINGS CONCERNED

2.1. Type of insolvency proceedings opened with regard to the debtor (*):

Main insolvency procedure of the Kuetzal OÜ

2.2. The date of the opening of insolvency proceedings (within the meaning of Regulation (EU) 2015/848) (*):

08.06.2020

- 2.3. The court (1) opening the insolvency proceedings (*):
- 2.3.1. Name:

Harju County Court

- 2.3.2. Address:
- 2.3.2.1. Street and number/PO box:

Lubja 4

2.3.2.2. Place and postal code:

Tallinn, 10115

2.3.2.3. Country:

Estonia

2.4. Reference number of the case (to be filled in if there is any) ("*):

2-20-2366

- 2.5. Insolvency practitioner(s) appointed in the proceedings (to be filled in if there are any) (""):
- 2.5.1. Name:

Andres Hermet

- 2.5.2. Address:
- 2.5.2.1. Street and number/PO box:

Roseni 7

2.5.2.2. Place and postal code:

Tallinn, 10111

2.5.2.3. Country:

Estonia

2.5.2.4. Email address:

andres@pankrotihaldur.ee

Points marked with (*): the provision of information is mandatory. Points marked with (**): the provision of information is mandatory subject to a condition. Points without any specific marking: the provision of information is facultative/optional.

(1) The term 'court' under this point means, in line with Article 2(6)(ii) of Regulation (EU) 2015/848 of the European Parliament and of the Council of 20 May 2015 on insolvency proceedings, the judicial body or any competent body of a Member State empowered to open insolvency proceedings, to confirm such opening or to take decisions in the course of such proceedings.

SECTION II

Information concerning the lodgement of claims
3. BODY OR AUTHORITY EMPOWERED TO ACCEPT THE LODGEMENT OF CLAIMS (*)
☐ The court indicated in point 2.3 of this form; or
X The insolvency practitioner indicated in point 2.5 of this form;
☐ The body or authority empowered to accept lodgement of claims is different from the person/body indicated in points 2.3 or 2.5 of this form. Its data are the following: 3.1. Name (to be filled in only if the body or authority empowered to accept the lodgement is neither the court mentioned in point 2.3 nor the insolvency practitioner mentioned in point 2.5 of this form) (""):
3.2. Address (to be filled in only if the body or authority empowered to accept the lodgement is neither the court mentioned in point 2.3 nor the insolvency practitioner mentioned in point 2.5 of this form) (""):
3.2.1. Street and number/PO box: 3.2.2. Place and postal code:
3.2.3. Country: 3.3. Telephone: 3.4. Email:
4. MEANS OF COMMUNICATION BY WHICH CLAIMS MAY BE SUBMITTED (*)
X by post (to the postal address indicated under point (2.5.2) ☐ only by registered mail
or ☐ by telefax (to the following fax number): or
X by email (to the following email address): andres@pankrotihaldur.ee; kuetzal@lh.ee
Points marked with (*): the provision of information is mandatory. Points marked with (**): the provision of information is mandatory subject to a condition. Point without any specific marking: the provision of information is facultative/optional.
☐ only in compliance with the following technical standard (please specify): or ☐ Other (please, specify):

5. TIME LIMITS FOR LODGING CLAIMS (TO BE FILLED IN IF THERE ARE ANY) (**) X claims shall be lodged at the latest: 10.08.2020 or □ reference to the criteria for calculating that time limit: 6. CONSEQUENCES OF FAILURE TO SUBMIT CLAIMS WITHIN THE TIME PERIOD INDICATED IN POINT 5 (*) ☐ You will have to bear any additional costs associated with late submission. X You will be precluded from participating in distributions (interim or final) occurring before submission (or admission) of your claim. X You will lose your right to vote in any decision making process or at meetings of creditors occuring before the submission of your claim. ☐ You will be required to file an individual petition to the court for admission of your claim. ☐ The debt based on your claim will be regarded as extinguished in the context of the proceedings. X Your claim may not be taken into account in the proceedings. ☐ Your secured or preferential rights associated to the claim will be waived. X Other (please, specify): If a claim is filed after expiry of the term (after 10.08.2020) with good reason, the general meeting shall restore the term for filing the claim at the request of the creditor. A claim cannot be filed after the distribution proposal has been submitted to the court of approval. If the term for filing a claim is not restored, the claim may be defended but, in the case of acceptance, the claim shall be satisfied after satisfaction of the accepted claims which were filed on time. A decision of a general meeting by creditors by which restoration of the term for filing proofs of claim was refused may be contested by the creditor in court. If the court finds that the general meeting has unfoundedly refused to restore the term for filing claims, the court shall revoke the corresponding part of the decision and restore the term for filing claims. 7. OTHER CONDITIONS TO BE MET WHEN LODGING YOUR CLAIM X The law applicable to the insolvency proceedings requires that the amount of the claim (point 6.1.8 of the standard form 'lodgement of claims') and the costs arising from the assertion of that claim (point 6.4.3 of the standard form 'lodgement of claims') are indicated in the currency of the Member State where insolvency proceedings have been opened. This currency is the following: X Eur (EUR) \square Bulgarian lev (BGN) \square Czech koruna (CZK) \square Croatian kuna LI=IRK) \square Hungarian forint (HUF) 1_1 Polish zloty (PLN) ☐ Romanian leu (RON) ☐ Swedish krona (SEK) ☐ United Kingdom pound (GBP) Points marked with (*): the provision of information is mandatory. Points marked with (**): the provision of information is mandatory subject to a condition. Point without any specific marking: the provision of information is facultative/optional. ☐ Other (please, specify):

8. OBLIGATION OF CREDITORS WHOSE CLAIMS ARE PREFERENTIAL OR SECURED IN REM (*)

X You must expressly indicate the specific nature of the claim in the lodgement of claims, or
X you need to lodge your claims, or
☐ you do not need to lodge your claims, or
☐ you need to lodge your claims only for the portion which is not covered by the value of the security or of the priority; or
X you must indicate the amount up to which the claims are probably secured
□ other (please, specify):
9. LOWER RANKING CLAIMS ☐ Lower ranking and subordinate claims shall be lodged only if expressly requested by the insolvency court.
10. FURTHER INFORMATION WHICH MAY BE RELEVANT TO THE CREDITOR

Points marked with (*): the provision of information is mandatory. Points marked with ("*): the provision of information is mandatory subject to a condition. Point without any specific marking: the provision of information is facultative/optional.

The first meeting of the creditors will be held in Harju County Court (Court House at Lubja 4, Tallinn, Estonia) on 02.07.2020 at 2:00 p.m. The first meeting of the creditors is not obligatory. All creditors have the right to participate in a general meeting personally or trough a representative. Until the defense of claims, the number of the votes of each creditor shall be determined by the trustee on the basis of the documents at his or her disposal. A creditor shall submit the documents which are the basis for determining the number of the votes of the creditor to the trustee not later than three working days before the first meeting. In order to attend the first creditors' meeting, we request all persons who had send their claim at least three working days before the meeting also to notify at least three working days before in writing their intention to attend the meeting.

SECTION III
Date and signature

This notice is given by: Name: In the capacity of

☐ the court having jurisdiction over the insolvency proceedings

X the insolvency practitioner appointed to the insolvency proceedings

Done at Tallinn

date 10.06.2020

Signature and/or stamp